WALSH UNIVERSITY
EDUCATION FOR LIFE

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VERI25 (Form)

2024-2025 Verification Worksheet – Independent Students (V1/V5)

Your application was selected by the U.S. Dept. of Education for review in a process called "Verification." In this process, we are required by federal law (34 CFR, Part 668) to compare the information on your FAFSA with the information provided on this Worksheet and with your **2022** federal tax information (and your spouse if you are married). If there are differences between your application and the documents you have submitted, corrections may need to be made.

We cannot process your financial aid until verification has been completed, so please provide the required documents as soon as possible. As stated above, in addition to completing this worksheet, you must also provide federal tax information.
This is a federally-mandated process.

A. Student Information

_____ _____ _____
Last Name First Name M.I. ***Student ID*** ***Telephone Number***

B. Family Information

In the box below, list the people in your household; include:
(a) yourself, and your spouse if applicable
(b) dependent children if they live with the student (or live apart because of college enrollment); they receive more than half of their support from the student; and they will continue to receive more than half their support from the student during the award year; and
(c) any other people if they live with the student; they receive more than half of their support from the student; and they will continue to receive more than half their support from the student during the award year.

Write the names of all household members who meet the definition above and their relationship to you. If you were to file a U.S. tax return at the time of completing the 2024-2025 FAFSA and the provided criteria for "dependent children" or "other persons" align with the requirement of family size, the parent could claim them as a dependent. The student should not include any unborn children in the family size. If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	*Age*	*Relationship*
		Self

?
Did you remember to list only family members that meet the definition above?

C. 2022 Income Information for Student and People in the Household

Instructions: Complete this section if the student (and spouse if married) filed or will file a 2022 IRS income tax return(s). As part of federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing of imported income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2022 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2022 income information that was transferred into the student's FAFSA.

Check all that apply:

___My 2022 IRS data has *already* been transferred onto my FAFSA from the IRS.
___My spouse and I filed separate IRS income tax returns for 2022 or we had a change in marital status after December 31, 2022.
___I am attaching my/my spouse's (if married) a 2022 IRS Tax Return Transcript(s) or a signed copy of the 2022 income tax return and applicable schedules. *Please list your name (the student) and your student ID number at the top of the transcripts before submitting them to the Student Service Center.
To get transcript online – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the "Account Transcript."
Or you can call 800-908-9946 or you can complete and mail IRS Form 4506-T to the IRS.
___ I/my spouse (if married) filed a 2022 Amended IRS Income Tax Return. (Provide a signed copy of the 2022 IRS Form 1040X, Amended U.S. Individual Income Tax Return that was filed with the IRS and a signed copy of the original 2022 IRS Form 1040 and the applicable schedules that were filed with the IRS.
___ I/my spouse (if married) filed a 2022 Tax Deadline Extension. (Provide a copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2022)
___ I/my spouse (if married) Were Victims of IRS Tax-Related Identity Theft (Provide a Tax Return Data Base View (TRDBV) transcript obtained from the IRS and a signed and dated statement that you are a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.
___ I/my spouse (if married) Filed a Non-IRS Income Tax Returns (Provide a signed copy of his or her income tax return that was filed with the relevant tax authority.)
___ I/my spouse (if married) will not file federal taxes for 2022 *and am not required to do so*.

REQUIRED (even if no income was earned): Provide documentation from the IRS dated on or after October 1, 2023 that indicates a 2022 IRS income tax return was not filed with the IRS or other relevant tax authority for you/your spouse. This can be obtained by completing an IRS form 4506-T or by going to www.irs.gov and attempting to request a tax return transcript for 2022. (If married, separate documentation is required for each person.)

Who worked?	*Employer Name*	*W2 or 1099 attached?*	*Amount earned in 2022*
			$
			$
			$
			$

D. Signature Requirement

Each person signing below certifies that all of the information reported is complete and correct.
***Warning**: If you purposely give false or misleading information, you may be fined, sent to prison, or both.*

_____ Date _____ _____ Date _____
Student's Signature Spouse's Signature (if married)

DO NOT submit this form until you have gathered all required documents/forms to avoid delays in processing. Once you have all of your required documents gathered, please return them to the Student Service Center in Farrell Hall. You may fax, mail, or drop off your documents. Forms can also be uploaded to our secure financial aid document portal by going to Walsh.edu> Admission & Aid> Financial Aid>How to upload Documents>click on the link.