



C. 2023 Income Information for Student and Each Parent in the Household

Instructions: As part of federal student aid eligibility, students and parents will be required to consent and approve sharing of imported income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the parents filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student's FAFSA.

Answer all that apply: Use "P" for Parent, "S" for Student

- ☐ ☐ My 2023 IRS data has already been transferred onto my FAFSA from the IRS.
- ☐ ☐ My spouse and I filed separate IRS income tax returns for 2023 or we had a change in marital status after December 31, 2023.
- ☐ ☐ I/my spouse (if married) have attached the 2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and applicable schedules. *Please list your name (the students) and Student ID Number at the top of the transcripts before submitting them to the Student Service Center.
To get transcript online – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the "Account Transcript."
Or you can call 800-908-9946 or you can complete and mail IRS Form 4506-T to the IRS.
- ☐ ☐ I/my spouse (if married) filed a 2023 Amended IRS Income Tax Return. (Provide a signed copy of the 2023 IRS Form 1040X, Amended U.S. Individual Income Tax Return that was filed with the IRS and a signed copy of the original 2023 IRS Form 1040 and the applicable schedules that were filed with the IRS.)
- ☐ ☐ I/my spouse (if married) filed a 2023 Tax Deadline Extension. (Provide a copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2023)
- ☐ ☐ I/my spouse (if married) were victims of IRS Tax-Related Identity Theft (Provide a Tax Return Data Base View (TRDBV) transcript obtained from the IRS and a signed and dated statement that you are a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.)
- ☐ ☐ I/my spouse (if married) filed Non-IRS Income Tax Returns (Provide a signed copy of his or her income tax return that was filed with the relevant tax authority.)
- ☐ ☐ I/my spouse (if married) will not file federal taxes for 2023 *and am not required to do so.*

REQUIRED (even if no income was earned): Provide documentation from the IRS dated on or after October 1, 2025 that indicates a 2023 IRS income tax return was not filed with the IRS or other relevant tax authority for you/your spouse. This can be obtained by completing an IRS form 4506-T or by going to www.irs.gov and attempting to request a tax return transcript for 2023. (If married, separate documentation is required for each person.)

Who worked?	Employer Name	W2 or 1099 attached?	Amount earned in 2023
			\$
			\$
			\$
			\$

D. Student and Parent Signature Requirement

Each person signing below certifies that all of the information reported is complete and correct.

Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Student's Signature

Date _____

Parent's Signature

Date _____

DO NOT submit this form until you have gathered all required documents/forms to avoid delays in processing. Once you have all of your required documents gathered, please return them to the Student Service Center in Farrell Hall. You may fax, mail, or drop off your documents. Forms can also be uploaded to our secure financial aid document portal by going to Walsh.edu Admission & Aid> Financial Aid>How to upload Documents>click on the link.

STUDENT SERVICE CENTER

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